Task View Manager

Reduce Time and Effort in Managing Task Views and Pages

Define Menus from Processes and Integrate with Security

Generating Task Views is a time-consuming, tedious, repetitive process, and the workload involved can have a big impact on your upgrade/implementation project costs and timescales.

Task View Manager delivers productivity tools that remove complexity and lower project costs. It:

- Eliminates up to 75% of the repetitive workload needed to define and fine cut Task Views
- Automates the process of designing security that is aligned to your processes

Low cost and simple to learn and use, Task View Manager delivers huge productivity benefits in two major areas.

TASK VIEW MANAGEMENT

A range of productivity tools cut the effort needed to create and manage Task Views for any 9.x implementation or upgrade project, enabling you to reduce your project costs and timescales.

Task View Manager offers a host of functions that automate repetitive processes, reducing the risk of error as well as speeding up the development timescales.

Now you can create, copy, and manage Task Views and Fine Cuts efficiently by generating multiple variants very quickly, then refining them to suit the needs of individual Roles or Users.

With Task View Manager you can build Task Views during the process analysis phase, then share them with users via the web for preview or approval, gaining end-user acceptance at an early stage.

Once you have finalized the Task Views, you can then output them to spreadsheets for easy documentation.

Task View Manager also provides tools that empower you to find, view and manage items such as Objects and User Favourites much more efficiently.

SECURITY IMPLEMENTATION

A few extra clicks during Task View definition automatically generates security Components ready to be built into the security table for use with **Security Manager Pro**.

This means that security is automatically aligned to your Task Views and 80% of the security work is completed early in the project. The costs, workload and timescales of the security phase of the project are greatly reduced and it becomes feasible to implement robust security before the go-live.

BENEFITS

- **Reduce the Task View management workload and cost by up to 75%**
- **Reduce the effort needed to migrate from World to EnterpriseOne**
- **Reduce the risk of overrun by simplifying major project areas**
- **Gain User acceptance early in the project**
- **Align security to your Task Views for easy management**

MAIN FEATURES

Task View Management

Generating Task Views and applying Fine Cut through the Solution Explorer interface is a tedious, time-consuming and repetitive process. Even when different roles need similar Fine Cuts, you have to go through every Task View one by one and start from scratch every time, ticking or un-ticking objects as appropriate.

Task View Manager speeds up the process significantly. It is a new application that enables you to create, copy, and manage Task Views and Fine Cuts, allowing you to generate multiple variants very quickly, then refine them to suit the needs of individual Roles or Users.

It also provides a fast means of finding out who can access a specified Object (e.g. a critical Object) and how they can reach it, so that access can be restricted appropriately by applying Fine Cut.

Task View Manager also allows you to manage User Favourites efficiently, so you can ensure that Users always initiate the current versions of programs.

Features

- View Task Views in a Tree structure, drill down into Sub Tasks, selecting items as you go to generate Fine Cut
- Alternatively, maintain Task Views / Fine Cut in a grid format for easier viewing. The grid also high-lights any native security settings that are in place
- Copy/Move Task View - complete with all its settings and subfolders
- Delete Task View
- Copy Fine Cut – when two roles have similar Fine Cut settings you can copy from one role to another, so you only need to change the settings that differ
- Roll back – if changes are made then need to be "undone," the Task can be rolled back to its previous state
- Superfind – show which Task Views a specified object is attached to, which Roles/Users can access it, and the routes they can take to reach it
- Manage User Favourites— ensure Favourites initiate current versions of programs
- Copy User Favourites—from one user to another
- Import/Export Task and Role information from /to .csv files
- Web-based application – allows Task Views to be viewed by other people over the web during development.

Security Implementation

Typically, security considerations are delayed until the end of a project – indeed systems often go live without security in place – which complicates and lengthens the process of implementing security.

Task View Manager allows you to align security with Task Views and Processes during the design phase.

Application, Action and Processing Option Security can be added with just a few extra clicks, automatically generating the Components that Security Manager Pro will subsequently need to build the security table.

This means that up to 80% of the security work is completed early in the project, significantly reducing the workload and complexity of the security phase.

Security Manager Pro can then be deployed at any time to check for Segregation of Duties violations and build the security table.

Features

- Align security with Task Views for easier viewing and maintenance
- Automatically generate security Components based on your Task Views
- For efficient security management, you can generate Components globally to avoid duplicated Components
- Build in defaults for Exits, Associated Objects, Hidden Programs, UBEs, Search and Selects as required, ready for fine-tuning in Security Manager Pro
- View Tasks (including Fine Cut), Security and Roles/Users on a single screen; see who can access which Objects and what permissions they have, all in one place